Name of warrant	**CVRE01MBS20CE**
Company name	MB Securities Joint Stock Company
Date	12/15/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company

- Head office: M-3-7 Floor, No.03 Lieu Giai, Lieu Giai ward, Ba Dinh district, Ha Noi city

I. Information on the warrant:

1. Information on warrant:
   - Name of warrant: Warrant CVRE01MBS20CE

   - Underlying security: VRE

   - Issuer of the underlying security: Vincom Retail Joint Stock Company

   - Warrant type: call

   - Warrant style: European-style

   - Method of exercise: cash

   - Duration: 4.5 months

   - Expiration date: April 26, 2021

   - Conversion ratio: 2:1

   - Exercise price: 27,500 VND

   - Value of collateral: 2,500,000,000 VND

2. Information on the offering:

- Start date of offering: December 10, 2020

- End date of distribution: December 10, 2020

- Time of subscription: from December 10, 2020 to December 10, 2020

- Payment date for warrant purchase: December 10, 2020

- End date of warrant transfer: December 10, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,270	2,000,000	290,710	290,710	30	30	1,709,290	14.53550%
- Local investors	2,270	2,000,000	290,710	290,710	30	30	1,709,290	14.53550%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	2,270	2,000,000	290,710	290,710	30	30	1,709,290	14.53550%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 290,710 warrants, accounting for 14.53550% of the offered warrants.

2. Total proceeds of the sale of warrants: 659,911,700 VND

3. Total expenses: VND

4. Net proceeds: 659,911,700 VND.